

**From:** [Jonathan Carroll](#)  
**To:** [Moore, Gary](#); [Moore, Gary](#)  
**Cc:** [Tommy Byrd](#)  
**Subject:** Fw: IC sources & uses  
**Date:** Thursday, May 30, 2013 11:29:28 AM  
**Attachments:** [Ingleside Crude SBA S&U v2.xlsx](#)

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Gary:

I will call to discuss. As previously discussed, the loan that we are contemplating is not a typical bank loan and much of what you asked for is not applicable in this situation.

Are you still in the Houston area?

----- Forwarded Message -----

**From:** Tommy Byrd <tbyrd@lazarusenergy.com>  
**To:** Jonathan Carroll <jcarroll@lazarusenergy.com>  
**Sent:** Wednesday, May 29, 2013 6:37 PM  
**Subject:** IC sources & uses

I think this is the file you were looking for. I dropped it in the SBA (Ingleside Crude) folder under the Ingleside Crude subfolder.

Tommy L. Byrd

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